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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

OPUS WEST CORPORATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 09-34356-hdh-11

Jointly Administered

NOTICE OF HEARING

[Docket No. 638]

PLEASE TAKE NOTICE that a hearing on the *Expedited Motion for Order (1) Resetting Confirmation Hearing to January 27, 2010, at 2:30 p.m. (Prevailing Central Time) and (2) Extending Voting Deadline to January 20, 2010, at 4:30 p.m.(Prevailing Central Time)* [Docket No. 638] (the “**Motion**”) filed by the Debtors² shall be held on **Wednesday, January 6, 2010, at 1:30 p.m.**, in the Courtroom of the Honorable Harlin D. Hale, located at 1100 Commerce Street, 14th Floor, Dallas, Texas 75242.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Opus West Corporation (1533); Opus West Construction Corporation (5917); Opus West LP (5535); Opus West Partners, Inc. (5537); and O.W. Commercial, Inc. (9134).

² The term “Debtors” as used in this Motion shall not include related debtors O.W. Commercial, Inc. or Opus West Partners, Inc., each of which are expressly excluded from the terms of the Plan (as defined in the Motion).

Dated: January 5, 2010

Respectfully Submitted,

/s/ Clifton R. Jessup, Jr.

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